

#### Ways forward with CERIF

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FCT Fundação para a Ciência e a Tecnologia

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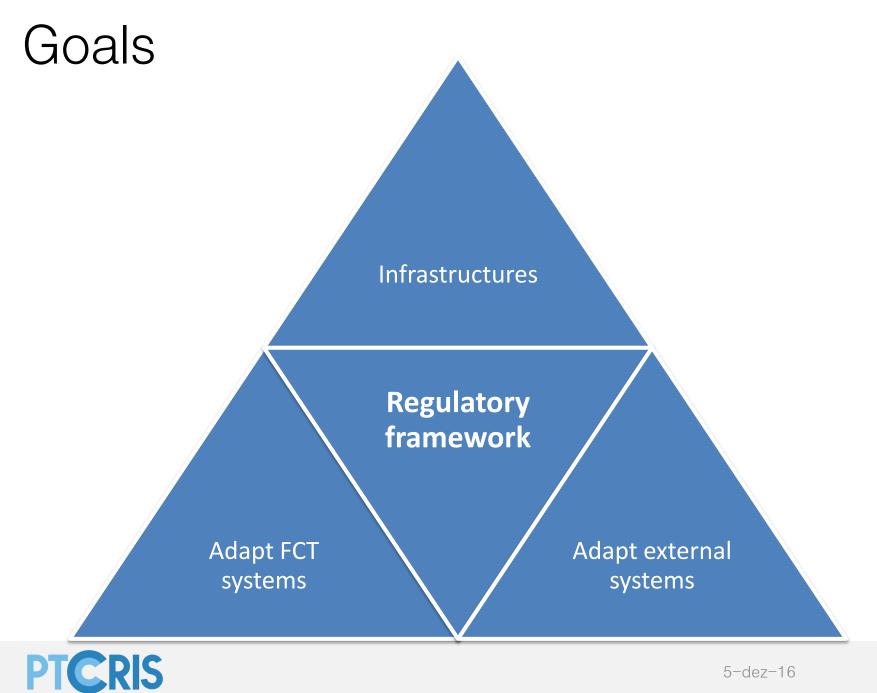
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### Mission



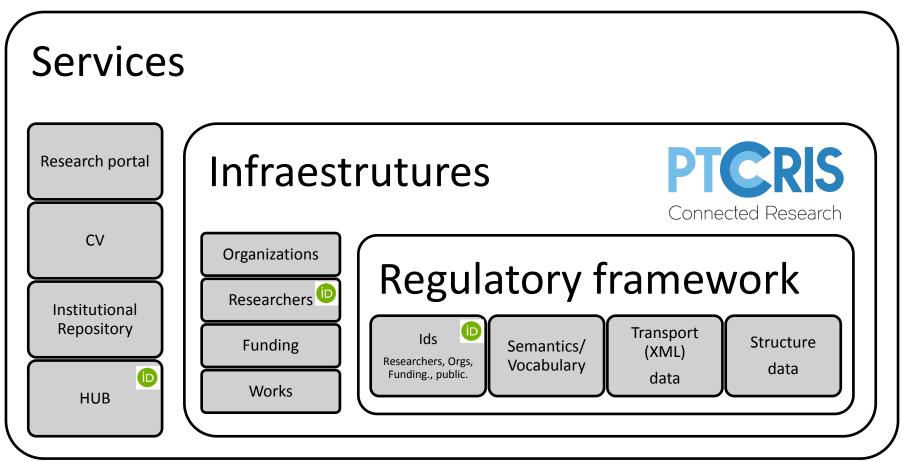
Ensure the creation and sustained development of a regulatory framework and infrastructures to implement a national integrated information ecosystem (PTCRIS) to support research management





## CRIS chain value

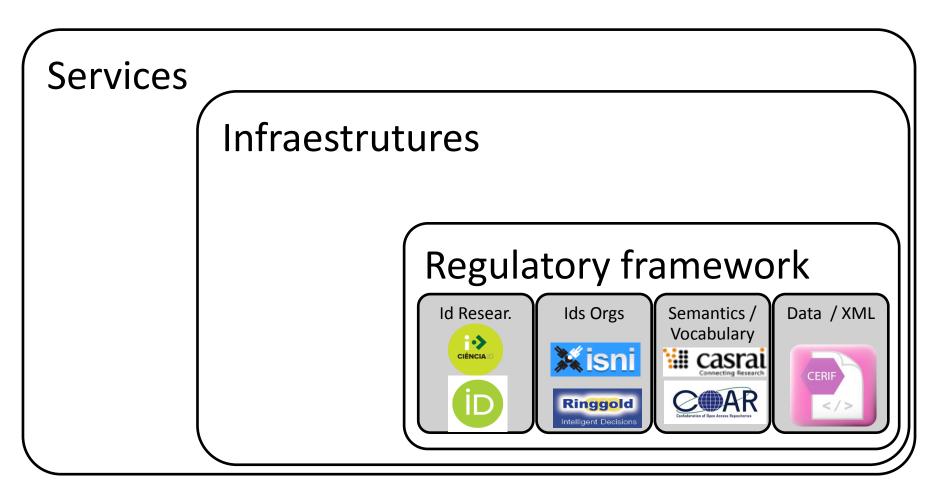
#### Program





Stage 0

- Funding -Seed capital

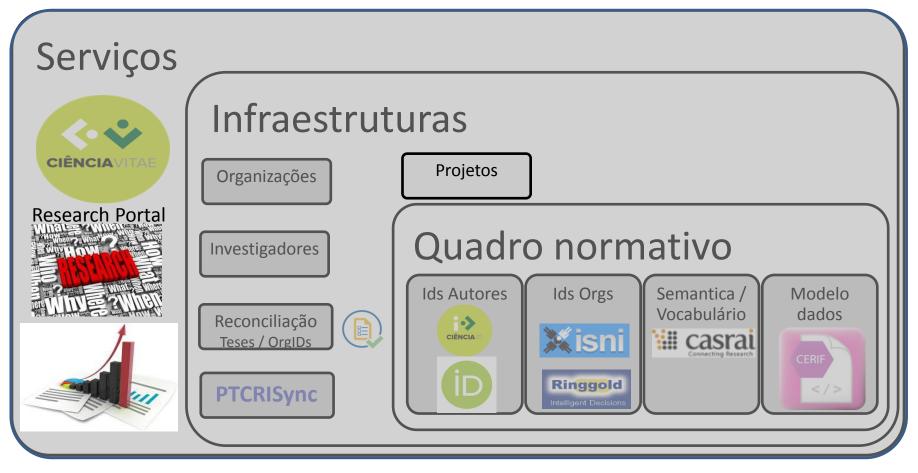




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### Stage 1









## National CV platform

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#### Ciência Vitae





### Ciência Vitae

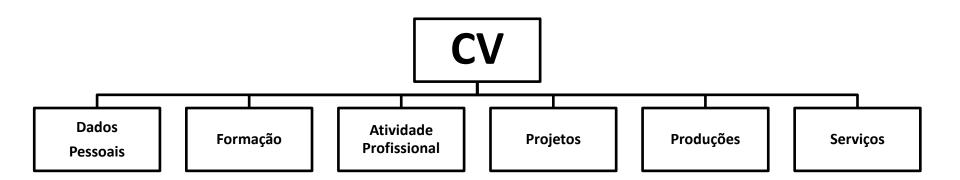


#### SUMMARY OF ACTIVITIES, PRODUCTIONS AND PROJECTS

- ACTIVITIES (0)
- PRODUCTIONS (6)
- PROJECTS (2)

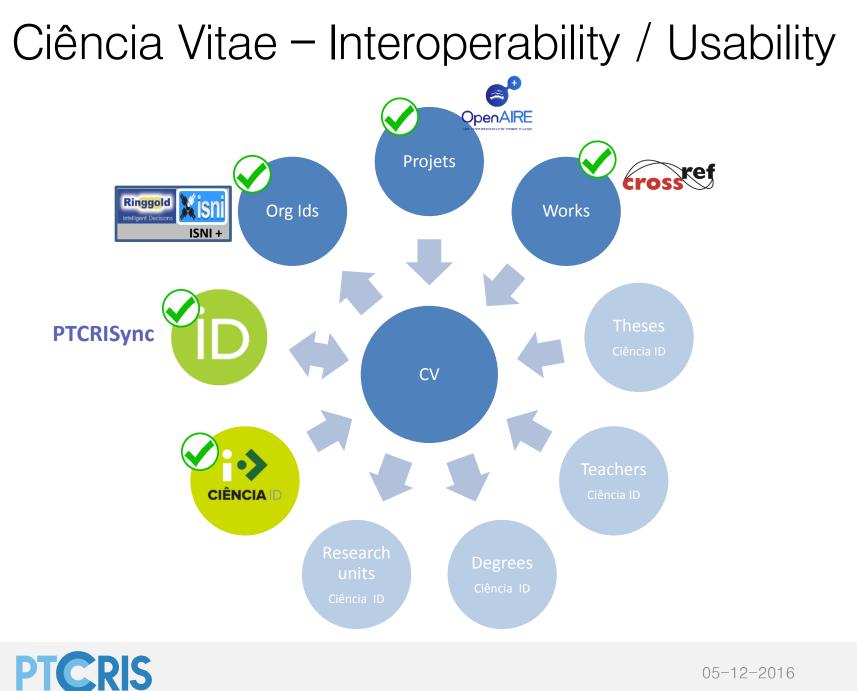


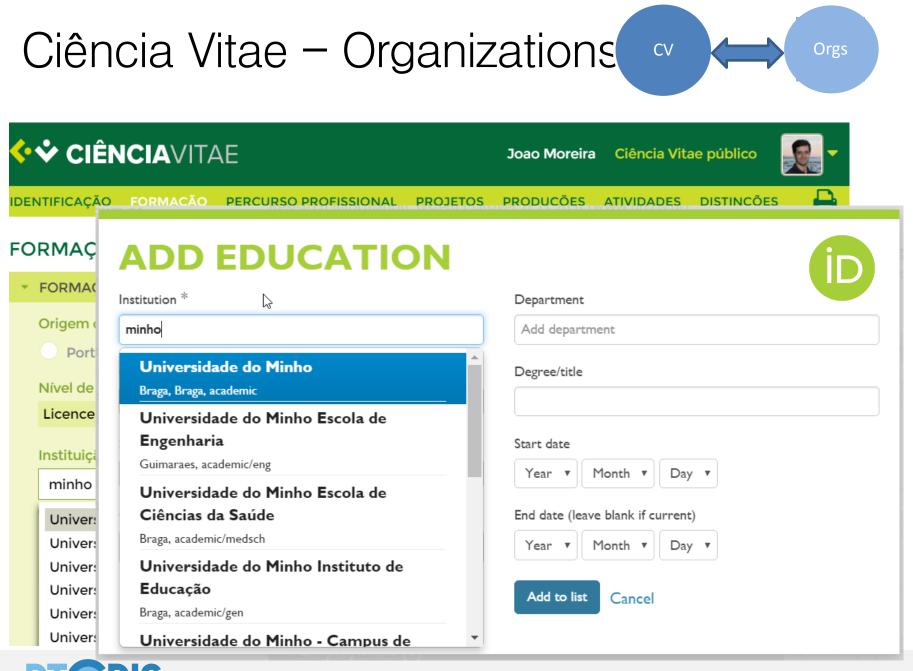
### Ciência Vitae – Structure 👬 casrai













## Use case 1 – CV platform – Funding

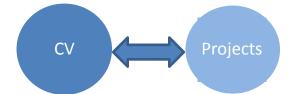
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## Ciência Vitae – Funding



	4E		Joao Mo	oreira <mark>publ</mark> i	c Ciência Vitae	-
IDENTIFICATION EDUCATION	PROFESSIONAL CAREER	PROJECTS	PRODUCTIONS	ACTIVITIES	DISTINCTIONS	- 8
PROJECTS						
TYPE OF PARTICIPATION						
Investigation role						
Project leader	*					
Start date of participation 2011 PROJECT INFORMATION	01 👻					
Project title * 🕐					5	
The Power of Science						
The Power of Science. G	erman Science in Portugal	(1933-45)				-
Developing the Instruction	onal Power of Modern Pers	sonal Compu	ting (Computer S	cience)		
Doctoral Dissertation Re the Origins of Corruption	search in Political Science: n in Africa	Does Power	Corrupt? An Expe	erimental Ap	proach To Explor	e
	Science, power, and envi	ronmental ju	stice in the strug	gle over garb	age and	
DICDIS					05-12-2016	16

## Ciência Vitae - Funding





Projects

CV

#### Ciência Vitae - Funding CV PTCRISUNC CIÊNCIAVITAE (1)iropean ORCID wellcometrust The second OpenAIRE FC' **D**SPACE Fundação para a Ciência e a Tecnologia API Uberwizard ...



## Funding – ORCID – OpenAIRE

• Vocabulary / semantics

ORCID	CASRAI	OpenAIRE
Award	?	Award
Contract	Contract	Contract
Grant	Grant	Grant
Salary award		



## Ciência Vitae – Funding – OpenAIRE

#### Problems / Difficulties

- OpenAIRE "registry" completeness
  - Funders (european)
  - Funding (more complete)
- CERIF-XML API / OAI-PMH
  - ORCID (no)
  - OpenAIRE (no)
- Vocabulary / semantics
   OpenAIRE / ORCID

#### Suggestions

- OpenAIRE:
  - Assume mng of the European funding registry
  - More control over information (ingester, validator)
- OpenAIRE/ ORCID: Implement CERIF APIs
- euroCRIS, OpenAIRE, SE/OECD
  - Recommend funders the implementation of OpenAIRE profile for CRIS
  - OECD <u>Towards Data Integration for Research</u> <u>Funding and Performing Organisations (SE)</u>
- COAR / CASRAI / OpenAIRE / euroCRIS / others
  - More cooperation, clear definition of responsibilities
  - System for mng vocabulary (euroCRIS?, ORCID?, CASRAI)





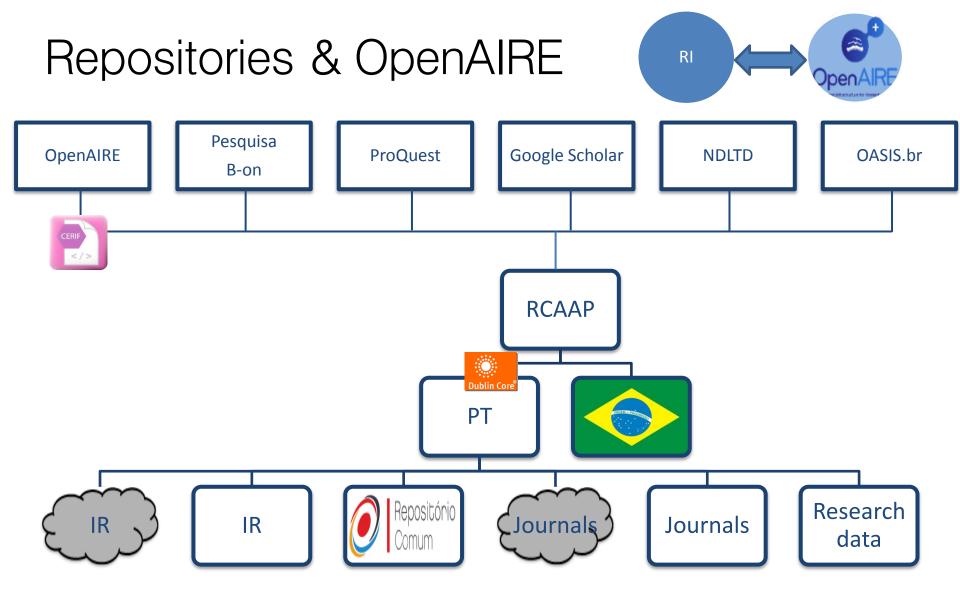
## Use case 2 – Institutional Repositories

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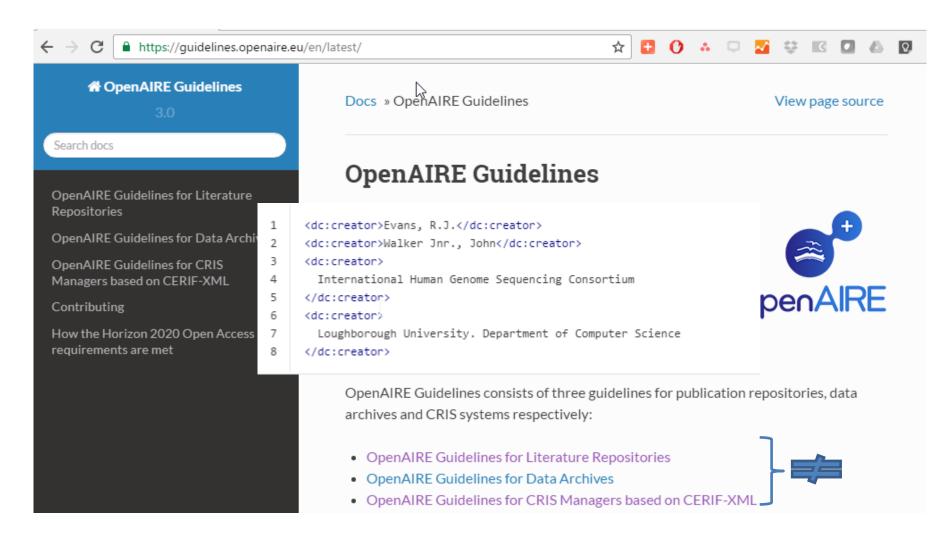
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## **OpenAIRE** Guidelines





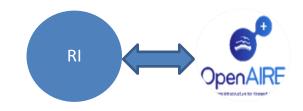
# Software requirements (ex: Author Id)

Author related				
R1.1	Author's profile page (claim)			
R1.2	ORCID aware every time the author is displayed			
R1.3	ORCID authority control			
R1.4	Search by ORCID identifier			
Interoperability				
R2.1	Supporting additional metadata formats			
Added value Dspace-ORCID services				
R3.1	PTCRISync (import)			
R3.2	PTCRISync (export)			

Joint webminar ORCID / Duraspace March 2015

#### **PTCRIS**

### Repositories & OpenAIRE



#### Problems / Dificulties

- <u>OpenAIRE Guidelines 3.0</u>
   RI <>CRIS (completeness)
- Dspace / Software vendors
  - Insufficient data structure
  - Insufficient functionalities to handle quality metadata (ORCID)
  - No CERIF-XML implementation

#### Suggestions

- OpenAIRE
   enrich DC profile
- OpenAIRE, euroCRIS, COAR,
  - Encourage software vendors to comply with standards (source problem solving approach) (ex: DSpaceCRIS)

• ALL

 Lobby software organizations (need to become members!)

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#### Ciência Vitae - Repositories

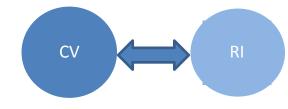
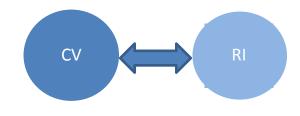


Image: Second State							
IDENTIFICAÇÃO	FORMAÇÃO PERCURSO PROFISSIONAL PROJETOS PRODUÇÕES ATIVIDADES DISTINÇÕES	₽					
João Moreira Ciência Vitae Público							
<b>IDENTIFICAÇ</b>	ÃO FORMAÇÃO PERCURSO PROFISSIONAL PROJETOS PRODUÇÕES ATIVIDADES DISTINÇÕES	-					
	ÕES > DEPOSITAR NO REPOSITÓRIO 📀						
Data mais re	ecente Ver todos os tipos	20 🔹					
Ações	Produção Estado						
Ferreira Dias e a constituição da Companhia Nacional de Electricidade       A aguardar         Artigo em revista publicado em 1996       source-work-id: CV:912977799216; eid: 2-s2.0-84889795757; source-work-id:         DG:912977799216       DC:912977799216; eid: 2-s2.0-84889795757; source-work-id:							
Enviar	Portugal e o Plano Marshall: história de uma adesão a contragosto (1947-1952) Artigo em revista publicado em 1994 source-work-id: CV:521299999218; doi: 10.2307/41011190; source-work-id: DG:521299999218						



#### Ciência Vitae - Repositories



#### Problems / Difficulties

- Semantics (publication types)
  - ORCID
  - OpenAIRE
  - CASRAI
  - COAR

#### Suggestions

 Create and manage a common tool for managing semantics





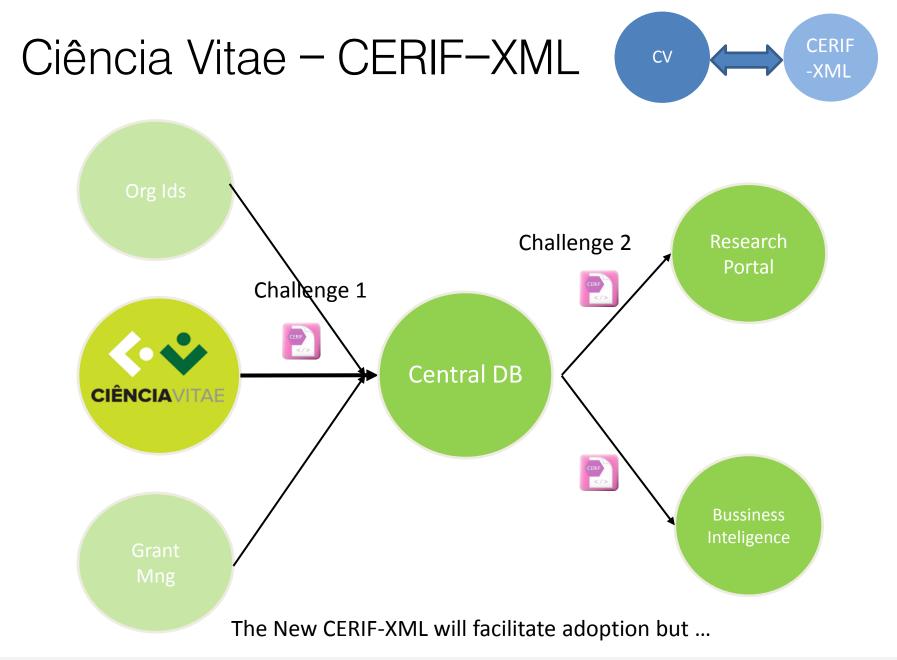
# Use case 3a – CERIFying non native CERIF applications

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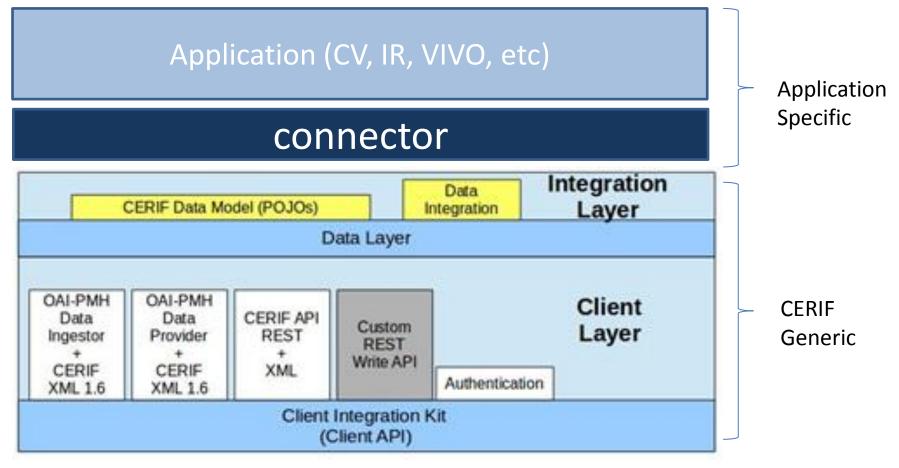


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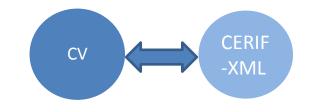


# Non native CERIF application – Toolkit?



#### **PTCRIS**

#### Ciência Vitae – CERIF



#### Problems / Difficulties

- Data provider
  - No CERIF-XML Specs for profile Academic funding CV
  - Except for EKT, open source (small part) there are no tools
- **Research Portal** 
  - C1: cc-refim Portal is not open source
  - C2: VIVO does not ingest **CERIF-XML**

#### Suggestions

- EuroCRIS / CASRAI
  - Implement a CERIF profile for the academic funding CV
  - Develop and maintain a toolkit to accelerate software adoption of CERIF-XML (over OAI-PMH)
- All
  - Lobby software vendors to adopt CERIF-XML / OAI-PMH 05-12-2016



# Use case 3b – Building applications using Native CERIF infrastrucutre

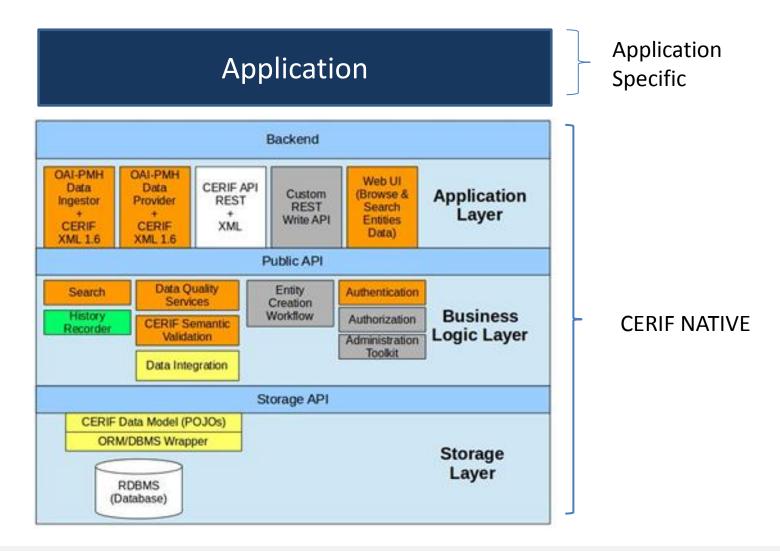
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## CERIF native application - Toolkit?





## Global suggestions

- Increase partners cooperation and alignment
  - Create an alliance for research management?
  - Define clear areas of responsibility between partners
  - Improve cooperation on strategic and activity plans
- euroCRIS
  - Create a software repository for software of common interest
  - Decide main tools to develop and maintain (sustainability)?
  - Increase work force (requires new funding model)
  - Partnership with DuraSpace?
- Software partners
  - Align and engage with standards and guidelines
- ALL : Lobby activity
  - Become member of main associations (euroCRIS, ORCID, CASRAI, COAR)
  - Take a voice on strategy and activity plan of these associations





### Cooperation is power!

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